



For Immediate Release

November 13, 2000

## Consolidated Financial Statements for the Interim period ended September 30, 2000

### Yamatake Corporation

- Securities Code No. 6845
- The Company's shares are listed on the First Section of the Tokyo Stock Exchange
- Any inquiry relating to these statements should be made to:

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#### 1. Performance for interim Fiscal 2000 ( April 1, 2000 to September 30, 2000)

- Prepared in accordance with the Japanese interim financial accounting standards.
- Amounts under one million yen have been rounded down.
- Numbers in parentheses indicate percentage increase/decrease over previous corresponding period.

##### (1) Results

(Millions of yen, except for per share figures)

	Sales	Operating income	Income before income taxes
First Half of Fiscal 2000	77,996 ( 1.4%)	2,032 (277.0%)	-7,697 ( ---)
First Half of Fiscal 1999	76,955 ( -14.5%)	539 ( -86.5%)	530 ( -72.9%)
Fiscal 1999	169,633 ( -5.2%)	7,198 ( -3.5%)	6,332 ( -7.5%)

	Net income	Net income per Share (Yen)
First Half of Fiscal 2000	-4,754 ( ---)	-50.75
First Half of Fiscal 1999	-41 ( ---)	-0.45
Fiscal 1999	3,413 ( 35.4%)	36.47

Notes(i) Weight average number of shares outstanding:

First half of Fiscal 2000: 93,691 thousand shares

First half of Fiscal 1999: 93,604 thousand shares

Fiscal 1999: 93,604 thousand shares

##### (2) Dividends per Share

	Interim Dividends per Share (Yen)	Annual Dividends per Share (Yen)
First Half of Fiscal 2000	6.00	---
First Half of Fiscal 1999	6.00	---
Fiscal 1999	---	12.00

##### (3) Financial Position

(Millions of yen, except for per share figures)

	Total Assets (A)	Shareholders' Equity (B)	(B)/(A) (%)	Shareholders' Equity per Share (Yen)
As of September 30, 2000	185,420	111,536	60.2%	1,188.25
As of September 30, 1999	178,019	111,709	62.8%	1,193.44
As of March 31, 2000	179,054	114,603	64.0%	1,224.36

#### (4) Cash Flows

(Millions of yen)

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents
First Half of Fiscal 2000	-1,249	-942	-401	41,639
First Half of Fiscal 1999	9,310	-1,219	-700	44,051
Fiscal 1999	12,631	-3,171	-1,973	44,183

#### (5) Business Segment Information

First Half of Fiscal 2000 (April 1, 2000 to September 30, 2000)

(Millions of yen)

	BA	IA	CP	Others	Total	Elimination	Consolidation
<i>Sales, Operating income</i>							
Sales							
①Customers	37,359	20,311	15,385	4,940	77,996	---	77,996
②Intersegment	121	1,175	1,512	285	3,095	(3,095)	---
Total	37,480	21,487	16,898	5,225	81,092	(3,095)	77,996
Operating cost and expenses	34,436	23,176	16,140	5,297	79,050	(3,086)	75,964
Operating income (loss)	3,043	(1,688)	757	(71)	2,041	(9)	2,032

Notes(ii) BA / Building Automation Business, IA / Industrial Automation Business  
CP / Control Products Business

For reasons of comparison, figures for First Half of Fiscal 1999 (April 1, 1999 to September 30, 1999) are included here.

(Millions of yen)

	BA	IA	CP	Others	Total	Elimination	Consolidation
<i>Sales, Operating income</i>							
Sales							
①Customers	36,364	22,582	14,064	3,943	76,955	---	76,955
②Intersegment	84	828	1,321	212	2,446	(2,446)	---
Total	36,449	23,410	15,385	4,155	79,401	(2,446)	76,955
Operating cost and expenses	33,995	25,204	15,512	4,153	78,865	(2,449)	76,416
Operating income (loss)	2,453	(1,793)	(126)	1	535	3	539

#### 2. Projections for Fiscal 2000 (April 1, 2000 to March 31, 2001)

(Millions of yen)

	Sales	Operating income	Income before income taxes	Net income	Dividends per Share
Fiscal 2000	176,000	9,000	-11,000	-6,900	¥ 6.00 (term-end) ¥ 12.00 (annual)

Notes(iii) Due to the change in Japanese accounting standards, approximately 20,400 million yen will be posted as lump sum employees pension fund cost in the fiscal year 2000 ending March 31, 2001. Without posting the above cost, net income would be 5,600 million yen.

※ Statements made in this document with regards to Yamatake's plans, targets and strategies and other statements without historical facts are forward-looking statements about the future performance of Yamatake Corporation.

These projections are based on management's assumptions, intent and expectations in light of the information currently available to it, and therefore these statements are not guarantees of future performance.

Due to various factors, actual results may differ from those discussed in this document. Such factors include, but are not limited to: (i) general economic conditions in Yamatake's markets, particularly levels of capital investments; (ii) exchange rates, particularly between the Japanese yen and US dollar and other currencies in which Yamatake makes significant sales or Yamatake's assets and liabilities are denominated; (iii) continued acceptance of Yamatake's products and services which are offered in highly competitive markets characterized by rapid development of new technologies and the advancement of the global economy.