

July 29, 2011

Company name: Yamatake Corporation
 Representative: Seiji Onoki
 President and Chief Executive Officer
 Contact: Teruyoshi Yamamoto
 Executive Officer
 General Manager of Fiscal Control
 Department
 Tel.: +81-3-6810-1009
 Stock code: 6845 (TSE First Section)

Notification of Revision to the Performance Forecast

Yamatake Corporation announces that the performance forecast for the second quarter consolidated cumulative period of fiscal year 2011 announced on May 10, 2011, is revised based on current business conditions and performance. Details are as follows.

1. Revision to the Performance Forecast

The second quarter of fiscal year 2011 (from April 1, 2011 to September 30, 2011)

| | Net sales | Operating income | Ordinary income | Net income | Net income per share |
|---|-----------------|------------------|-----------------|-----------------|----------------------|
| | Millions of yen | Millions of yen | Millions of yen | Millions of yen | Yen |
| Initial forecast on May 10, 2011 (A) | 99,000 | 2,500 | 2,400 | 900 | 12.19 |
| Revised forecast (B) | 102,000 | 3,500 | 3,300 | 1,500 | 20.31 |
| Change (B - A) | 3,000 | 1,000 | 900 | 600 | |
| Change (%) | 3.0 | 40.0 | 37.5 | 66.7 | |
| [Reference] Second quarter of previous fiscal year | 99,323 | 3,792 | 3,664 | 1,285 | 17.40 |

* Amounts indicated are rounded down.

2. Reasons for revision

The first quarter of the current consolidated cumulative period saw a drop in both sales and income compared to the same period last year, partly as a result of the effects of the Great East Japan Earthquake. However, the Building Automation (BA) business has essentially performed according to initial plans, and furthermore the Advanced Automation (AA) business has performed well thanks to a recovery in capital investment, in Japan and overseas. As for the Life Automation (LA) business, it is now expected that the impact of the March 11 disaster on Kimmon Manufacturing can be mitigated more than was initially expected. Considering these factors and the future market outlook, the results forecast for the second quarter of the current consolidated cumulative period has been revised as described above.

Note that the consolidated results forecast for the fiscal year ending March 31, 2012, will remain unchanged for the time being. This decision is based on concerns regarding the possible impact on Japan's economy of the expansion of power restrictions, throughout the country and for the foreseeable future, as well as a slowdown in overseas economies and uncertainties regarding future exchange rates.

*These projections are based on management's assumptions, intent and expectations in light of the information currently available to it, and therefore these statements are not guarantees of future performance. Due to various factors, actual results may differ from those discussed in this document.