

February 5, 2008

Consolidated Financial Results

for the Third Quarter of Fiscal Year 2007
(April 1, 2007 to December 31, 2007)

- * The figures given for this quarter are not audited.
- * Figures are rounded off

Yamatake Corporation

- * These projections are based on management's assumptions, intent and expectations in light of the information currently available to it, and therefore these statements are not guarantees of future performance.

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Operating Results



< Quarterly >

Millions of yen

	FY06 3Q (Oct. - Dec.,2006)	FY07 3Q (Oct. - Dec.,2007)	Difference	% Change
Orders	55,849	56,619	771	1.4
Net sales	47,869	52,013	4,144	8.7
Gross profit	17,548	18,437	889	5.1
<i>% to Net sales</i>	36.7	35.4	(1.2)	
Operating income	402	1,242	840	209.1
<i>% to Net sales</i>	0.8	2.4	1.5	
Recurring income	558	1,311	753	134.9
Income before income taxes and minority interest	499	1,208	709	142.1
Net income	(84)	472	556	—
Total assets	211,286	215,240	3,954	1.9
Shareholders' equity	109,439	115,725	6,286	5.7

Operating Results



< Comparison of FY07 1Q-3Q with FY06 1Q-3Q >

Millions of yen

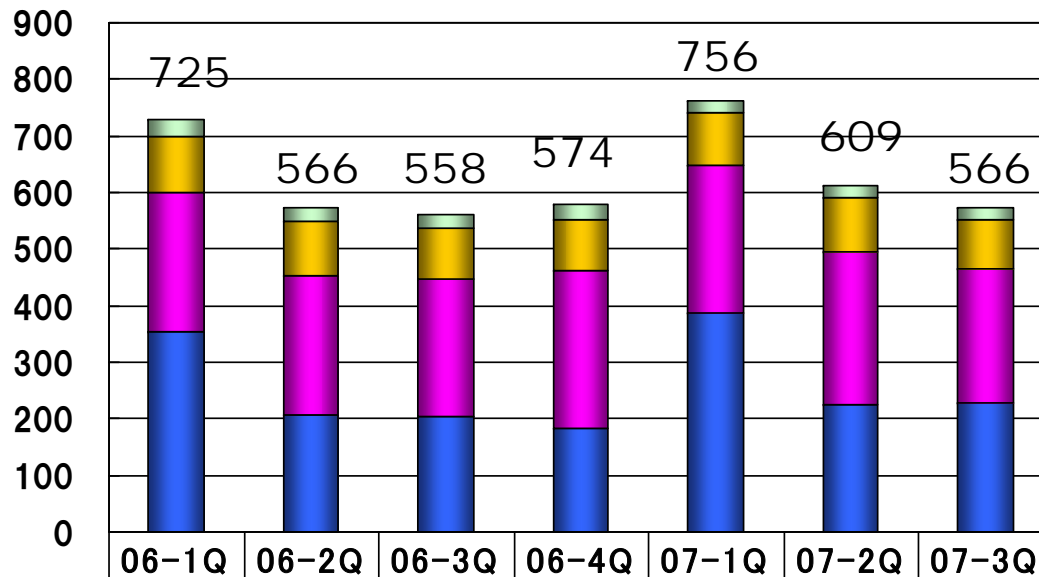
	FY06 1Q-3Q (Apr. - Dec.,2006)	FY07 1Q-3Q (Apr. - Dec.,2007)	Difference	% Change
Orders	184,958	193,086	8,128	4.4
Net sales	152,142	166,691	14,549	9.6
Gross profit	55,144	59,218	4,074	7.4
<i>% to Net sales</i>	36.2	35.5	(0.7)	
Op. income	5,761	8,441	2,681	46.5
<i>% to Net sales</i>	3.8	5.1	1.3	
Recurring income	6,196	8,722	2,526	40.8
Income before income taxes and minority interest	6,065	8,644	2,579	42.5
Net income	3,215	3,780	565	17.6

Orders



< Quarterly >

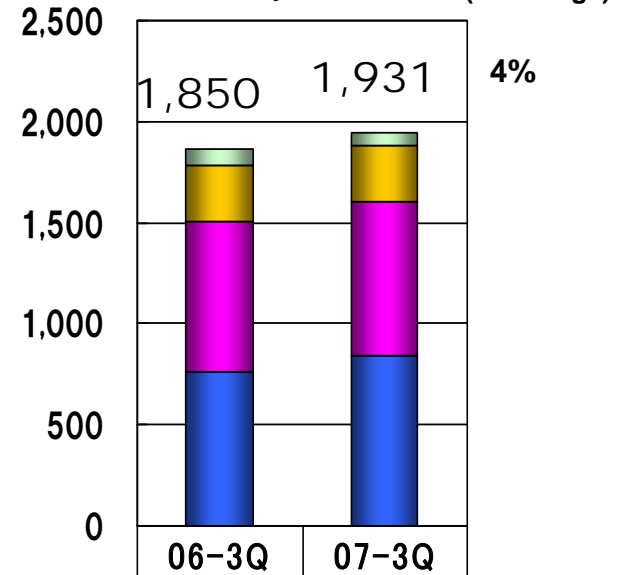
Hundred millions of yen



	06-1Q	06-2Q	06-3Q	06-4Q	07-1Q	07-2Q	07-3Q
Others busi.	32	26	26	29	21	23	19
LA	97	95	88	90	94	96	88
AA	248	246	245	277	261	268	237
BA	353	207	203	184	386	226	228

< Cumulative >

Hundred millions of yen (% Change)



	06-3Q	07-3Q	% Change
Others busi.	84	63	(25%)
LA	280	278	(1%)
AA	739	766	4%
BA	762	839	10%

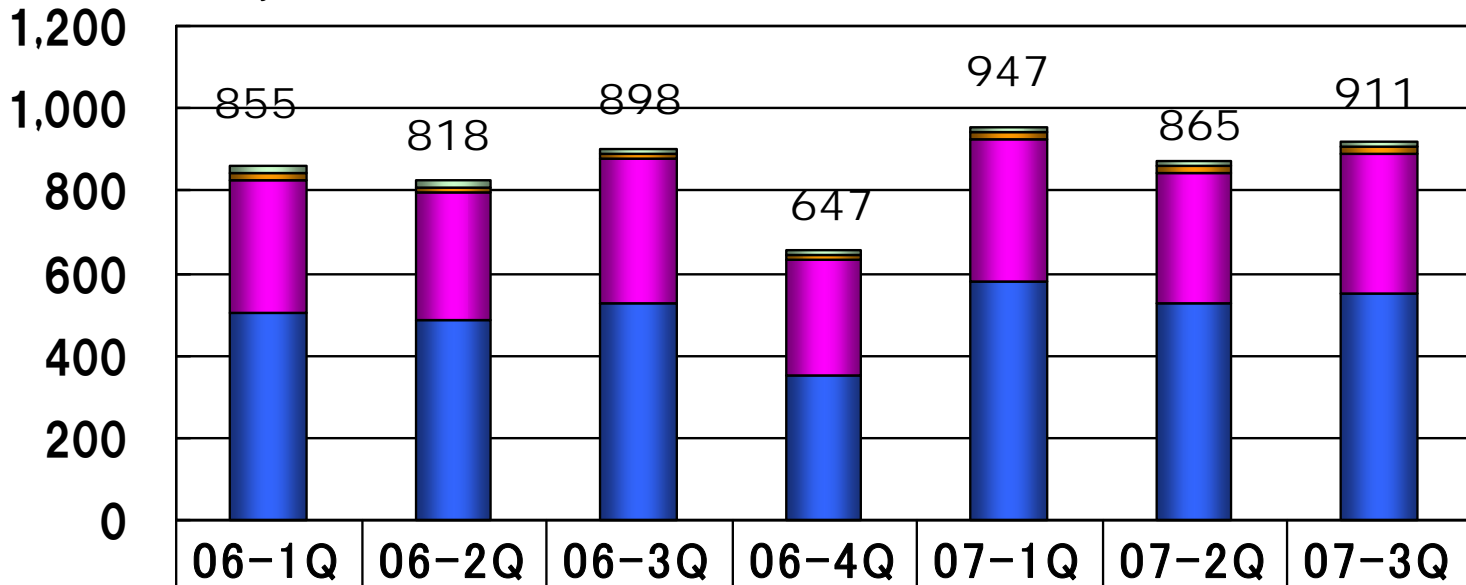
LA: Life Automation Business
 AA: Advanced Automation Business
 BA: Building Automation Business

Orders Backlog



< Quarterly >

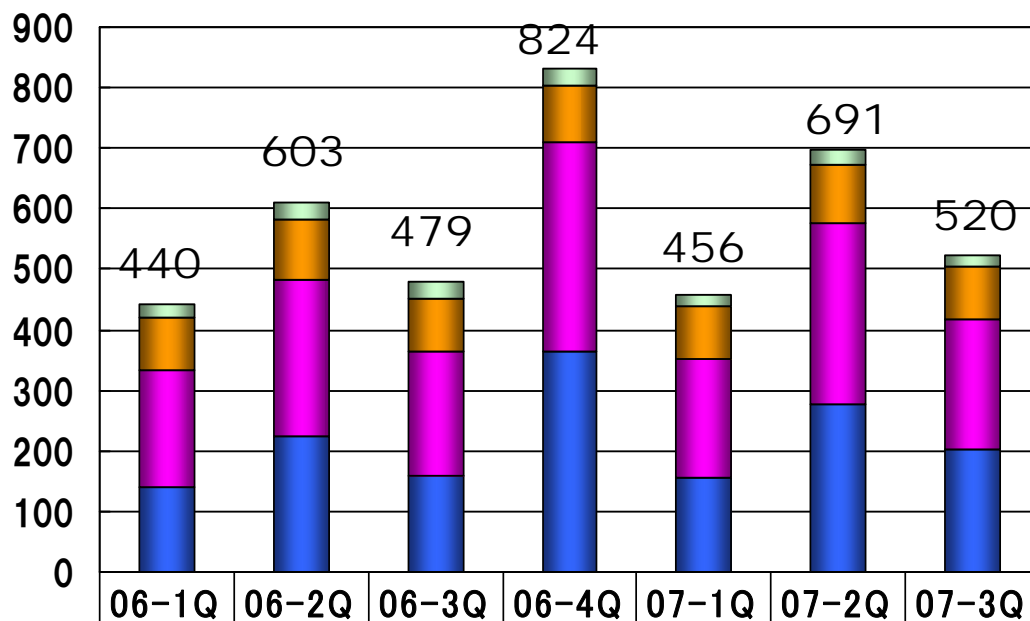
Hundred millions of yen



Others busi.	18	14	13	11	12	12	12
LA	19	15	13	11	17	16	17
AA	320	307	349	282	347	315	336
BA	504	487	529	349	578	527	553

< Quarterly >

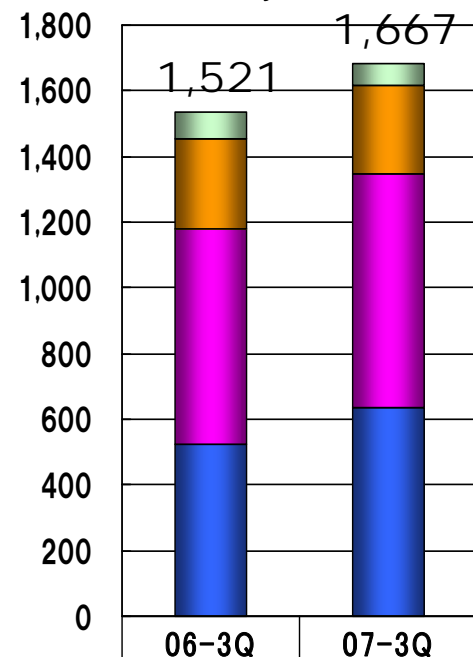
Hundred millions of yen



	06-1Q	06-2Q	06-3Q	06-4Q	07-1Q	07-2Q	07-3Q
Others busi.	24	29	27	30	19	24	19
LA	87	99	90	92	88	97	87
AA	191	259	203	345	195	300	216
BA	141	224	160	365	157	276	202

< Cumulative >

Hundred millions of yen (% Change)

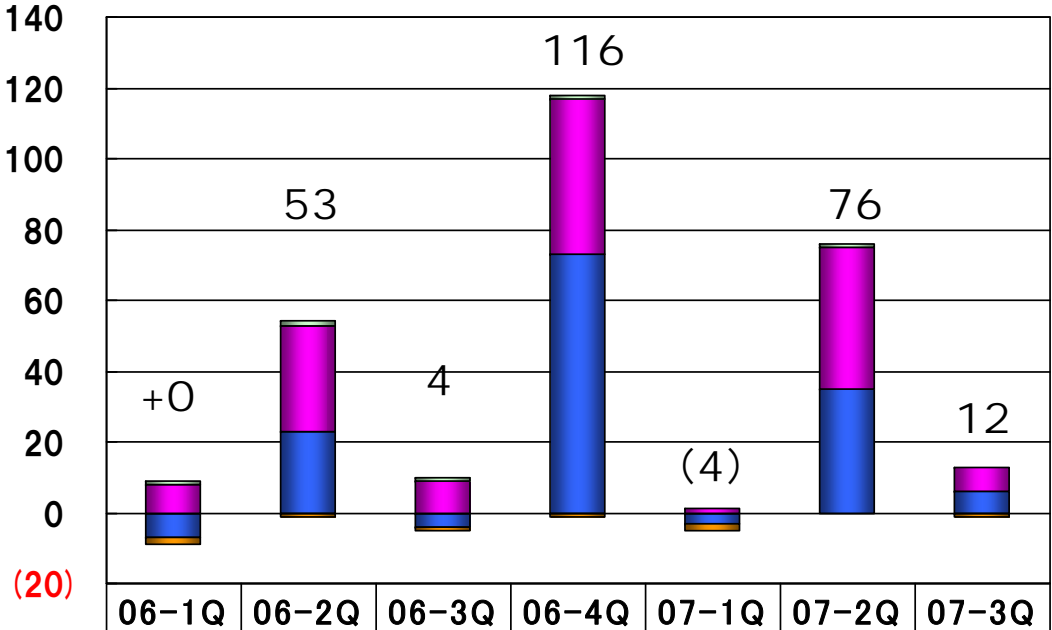


	06-3Q	07-3Q	(% Change)
Others busi.	80	62	(22%)
LA	276	272	(1%)
AA	653	712	9%
BA	525	635	21%

Operating Income

< Quarterly >

Hundred millions of yen

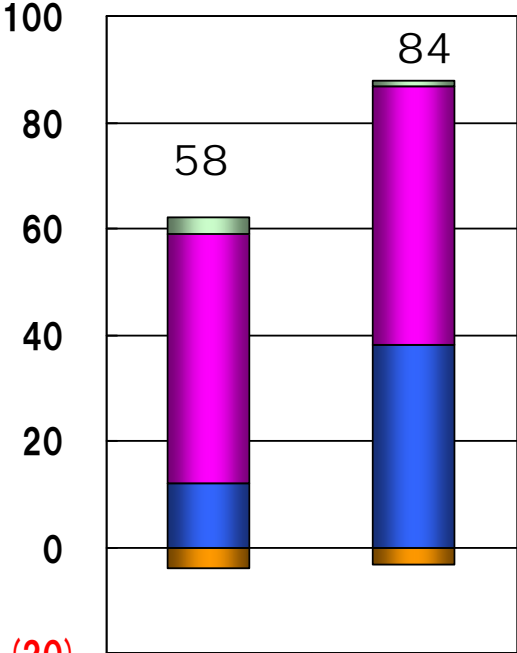


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	06-1Q	06-2Q	06-3Q	06-4Q	07-1Q	07-2Q	07-3Q
Others busi.	1	1	1	1	0	1	(0)
LA	(2)	(1)	(1)	(1)	(2)	(0)	(1)
AA	8	30	9	44	1	40	7
BA	(7)	23	(4)	73	(3)	35	6

< Cumulative >

Hundred millions of yen

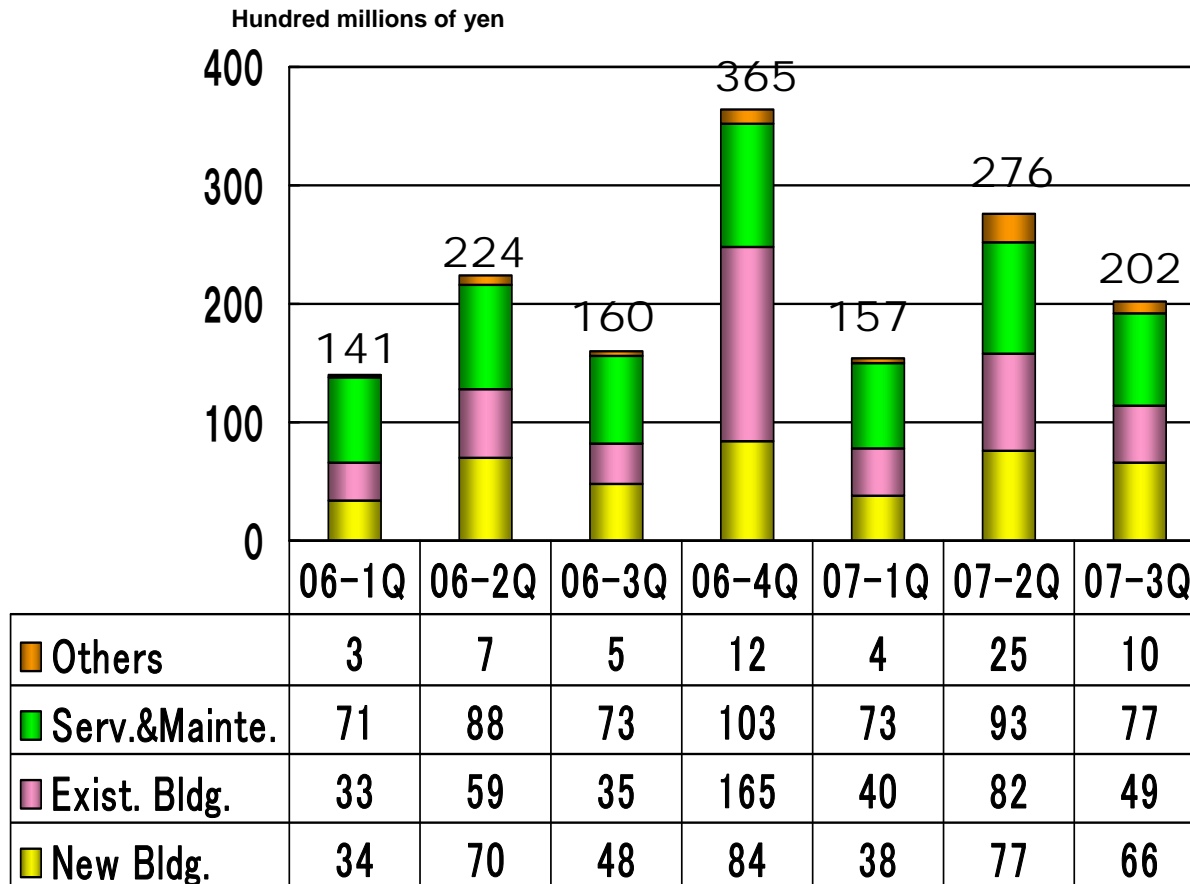


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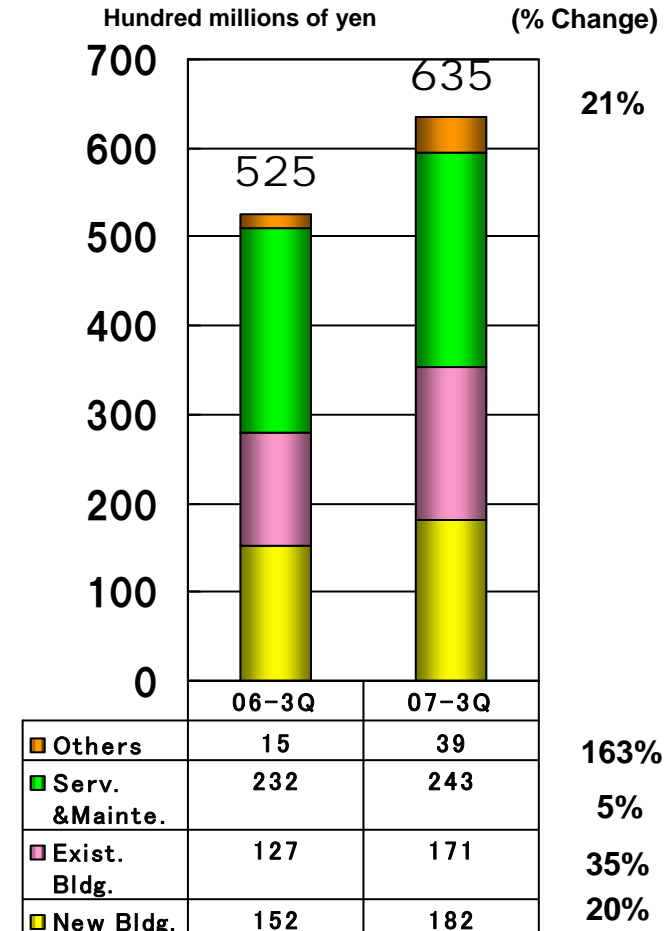
	06-3Q	07-3Q
Others busi.	3	1
LA	(4)	(3)
AA	47	49
BA	12	38

Sales for Building Automation Business **azbil**

< Quarterly >

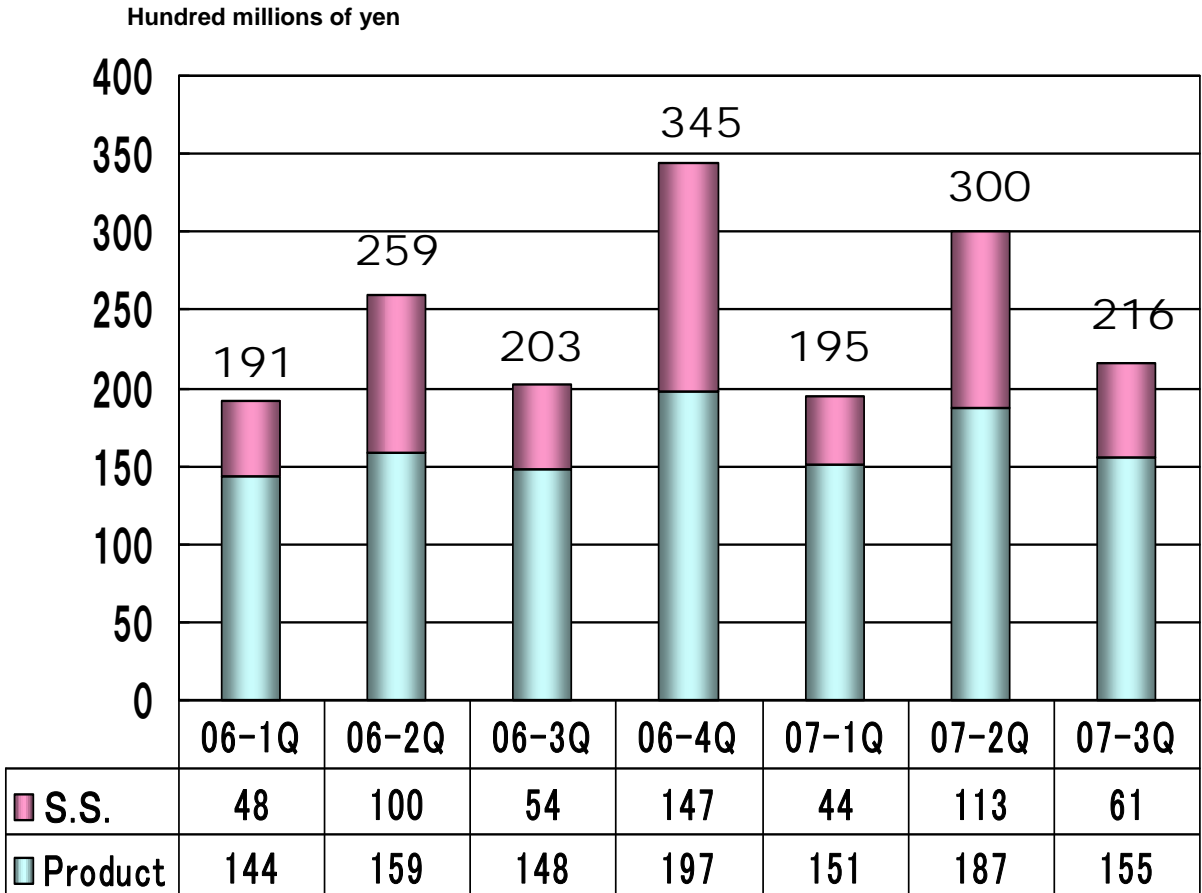


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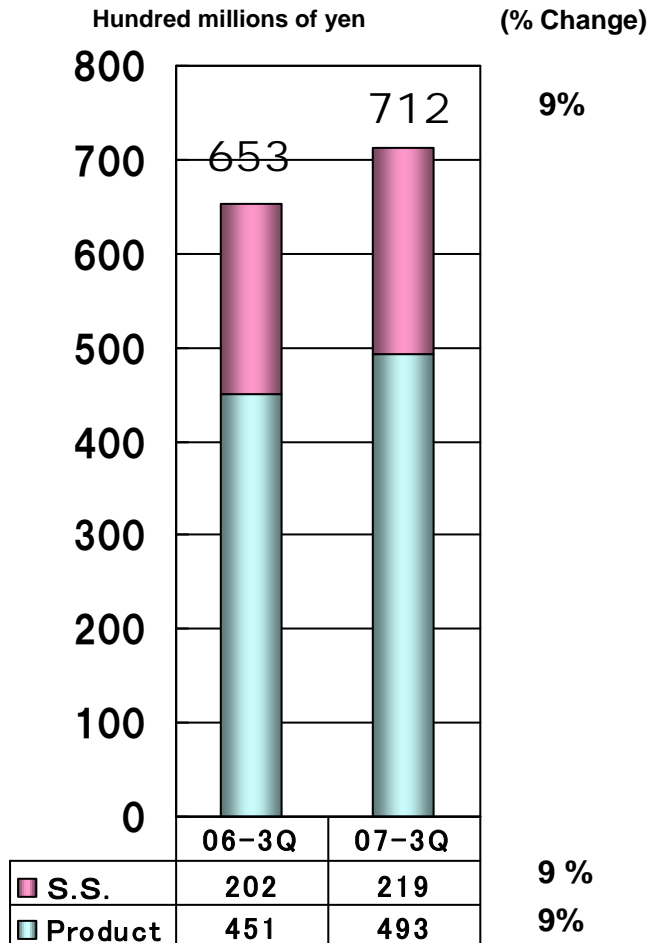


Sales for Advanced Automation Business *azbil*

< Quarterly >



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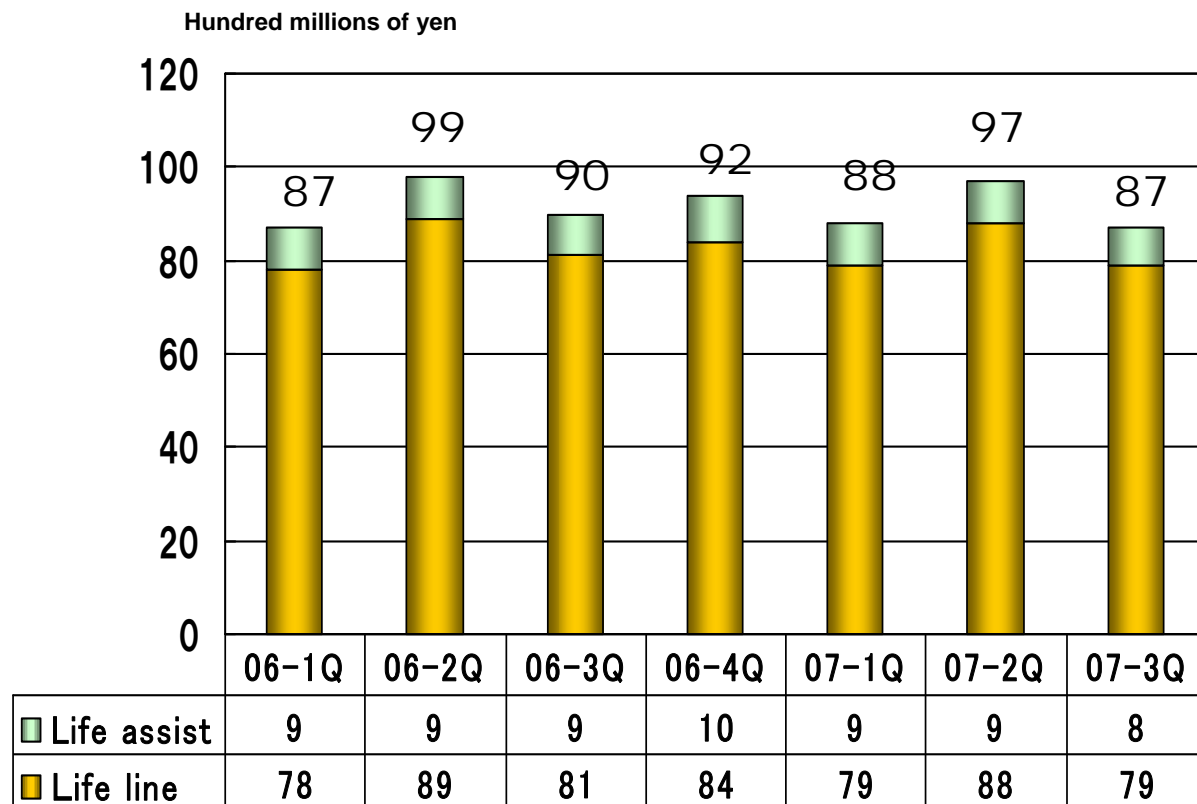


S.S.: Solution Service

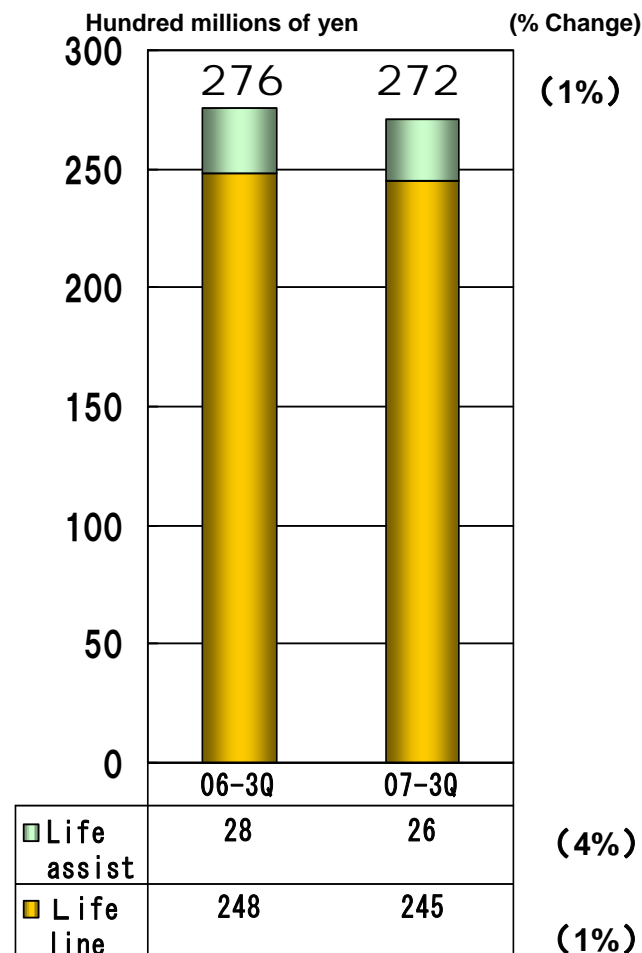
Sales for Life Automation businesses



< Quarterly >

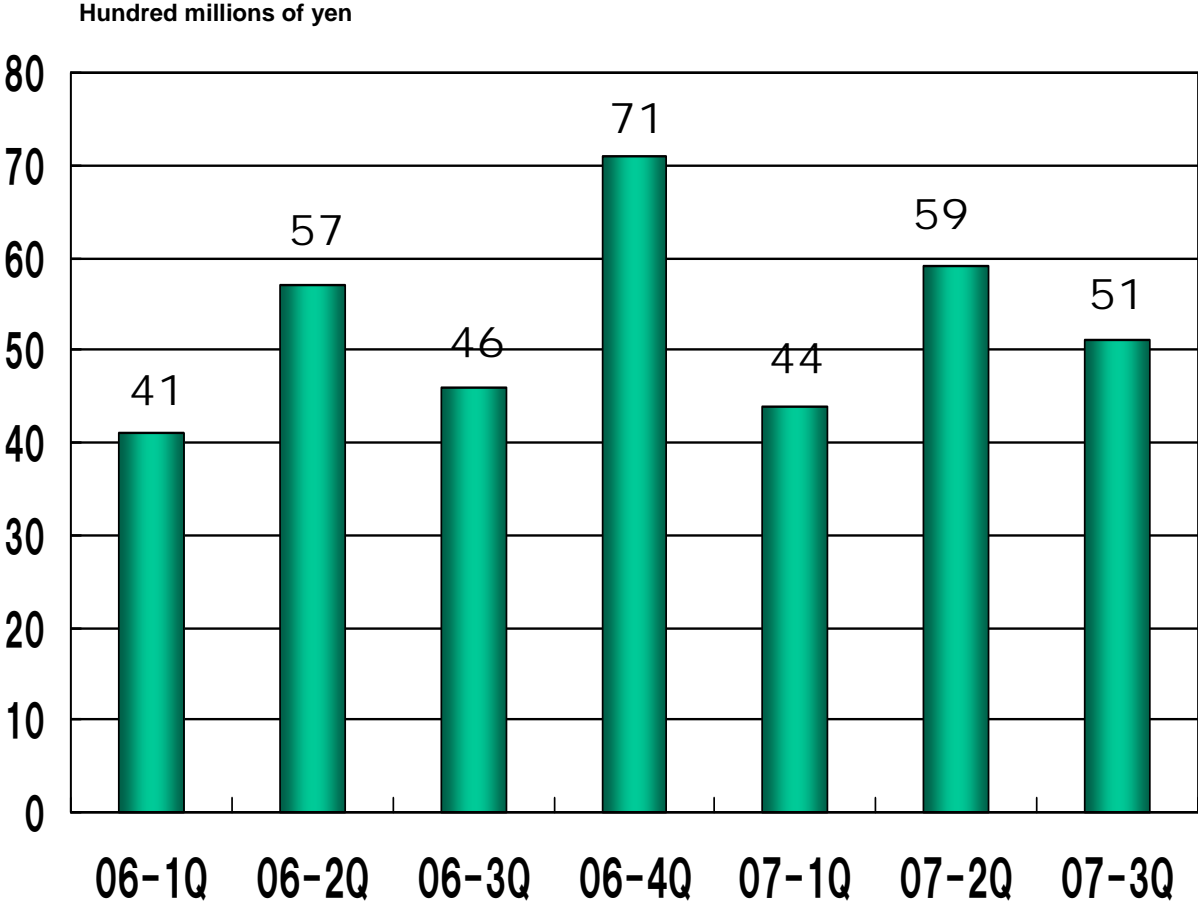


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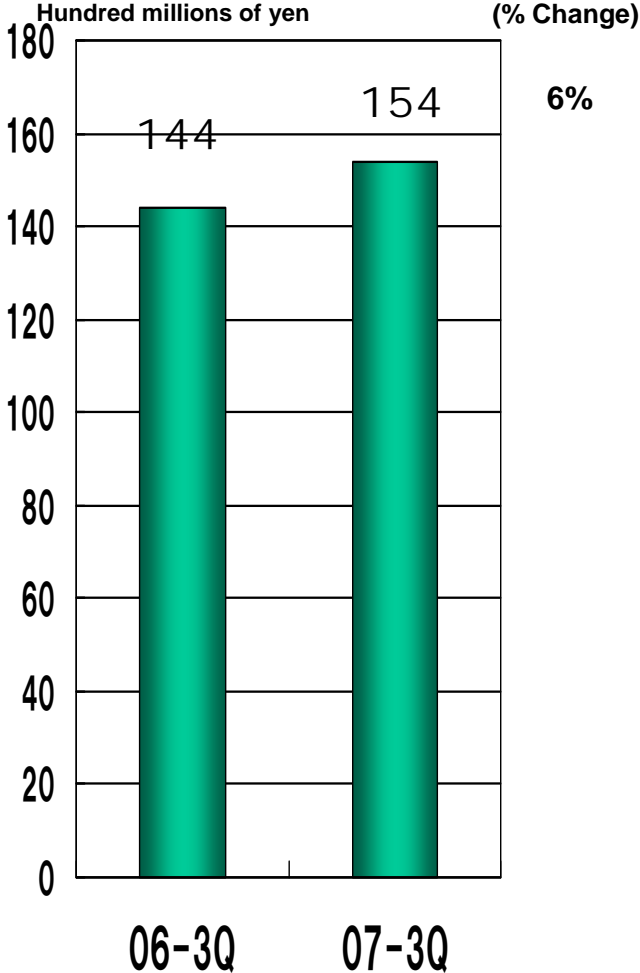


Overseas Sales

< Quarterly >



< Cumulative >



Balance Sheets



(Millions of yen)

	FY2006 2007/3	A FY2007 2007/9	B FY2007 2007/12	B-A Dif.		FY2006 2007/3	A FY2007 2007/9	B FY2007 2007/12	B-A Dif.
Current assets	159,721	156,113	153,290	(2,823)	Current liabilities	86,968	76,834	76,092	(742)
Cash	24,076	22,485	23,412	926	Notes & accounts payable	42,201	37,922	38,877	955
Notes & accounts receivable	89,184	78,805	72,864	(5,941)	S.T. Borrowings & Bonds	14,278	14,047	14,576	530
Marketable securities	5,993	15,996	14,990	(1,006)	Others	30,489	24,865	22,638	(2,227)
Inventories	24,703	26,470	31,603	5,133					
Others	15,766	12,357	10,422	(1,935)					
Fixed assets	70,959	63,377	61,951	(1,427)	Long-term liabilities	24,745	23,049	22,130	(919)
Net P.P.E	30,677	29,558	29,257	(301)	L.T. debt & Bonds	6,573	5,601	5,413	(189)
Intangible fixed assets	6,174	5,220	5,028	(191)	Employees' retirement benefits	15,874	14,963	14,477	(486)
Investment & others	34,107	28,600	27,665	(934)	Others	2,298	2,485	2,240	(244)
					Total liabilities	111,713	99,883	98,222	(1,661)
					Shareholders' equity	110,185	111,653	109,918	(1,735)
					-Common stock	10,523	10,523	10,523	0
					-Capital surplus	12,648	12,648	12,648	0
					-Retained earnings	87,025	88,494	86,759	(1,735)
					-Treasury stock	(10)	(11)	(12)	(1)
					Adjustments for valuation, foreign currency transaction & others	7,695	6,688	5,807	(881)
					-Unrealized gain on available-for sale-	7,478	6,143	5,601	(542)
					-Loss on deferred hedge	(1)	(1)	0	1
					-Foreign currency transaction adjustments	218	546	205	(341)
					Minority interests	1,087	1,266	1,294	28
					Total net assets	118,967	119,607	117,019	(2,589)
Total Assets	230,679	219,490	215,240	(4,250)	Total liabilities & Total net assets	230,679	219,490	215,240	(4,250)
Cash & Cash Equivalents	35,190	41,587	39,678	(1,909)					