



Consolidated Financial Results

for 1st Quarter of Fiscal Year 2005

(April 1, 2005 to June 30, 2005)

- Yamatake Corporation -

July 28, 2005

* The figures given for this quarter are not audited.

* Figures are rounded off

*AA: Advanced automation business, BS: Building systems business

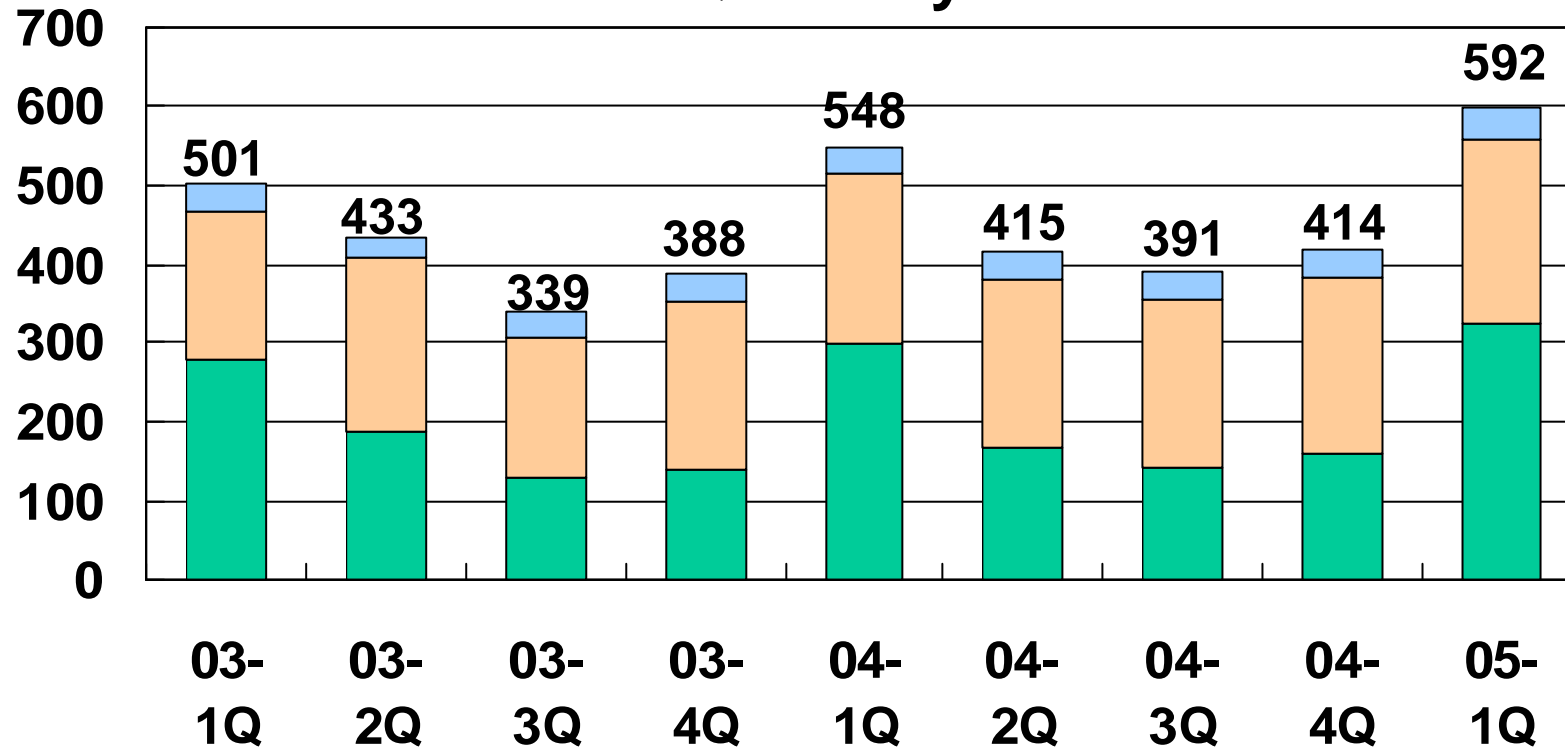
Operating Results

	<u>FY04 1Q</u>	<u>FY05 1Q</u>	<u>(Millions of yen)</u>	
	<u>(Apr.-Jun.,2004)</u>	<u>(Apr.-Jun.,2005)</u>	<u>Difference</u>	<u>% Change</u>
Orders	54,764	59,184	4,420	8.1
Net sales	30,810	31,795	985	3.2
Gross profit	11,955	12,675	720	6.0
% to Net sales	38.8	39.9	1.1	
Op. income	(2,539)	(1,566)	973	-
% to Net sales	(8.2)	(4.9)	3.3	
Recurring income	(2,434)	(1,345)	1,088	-
Net income	(3,586)	(1,113)	2,473	-
Total assets	160,585	163,484	2,899	1.8
Shareholders' equity	91,607	97,367	5,760	6.3

Orders

Unit: Hundred millions of yen

Quarterly



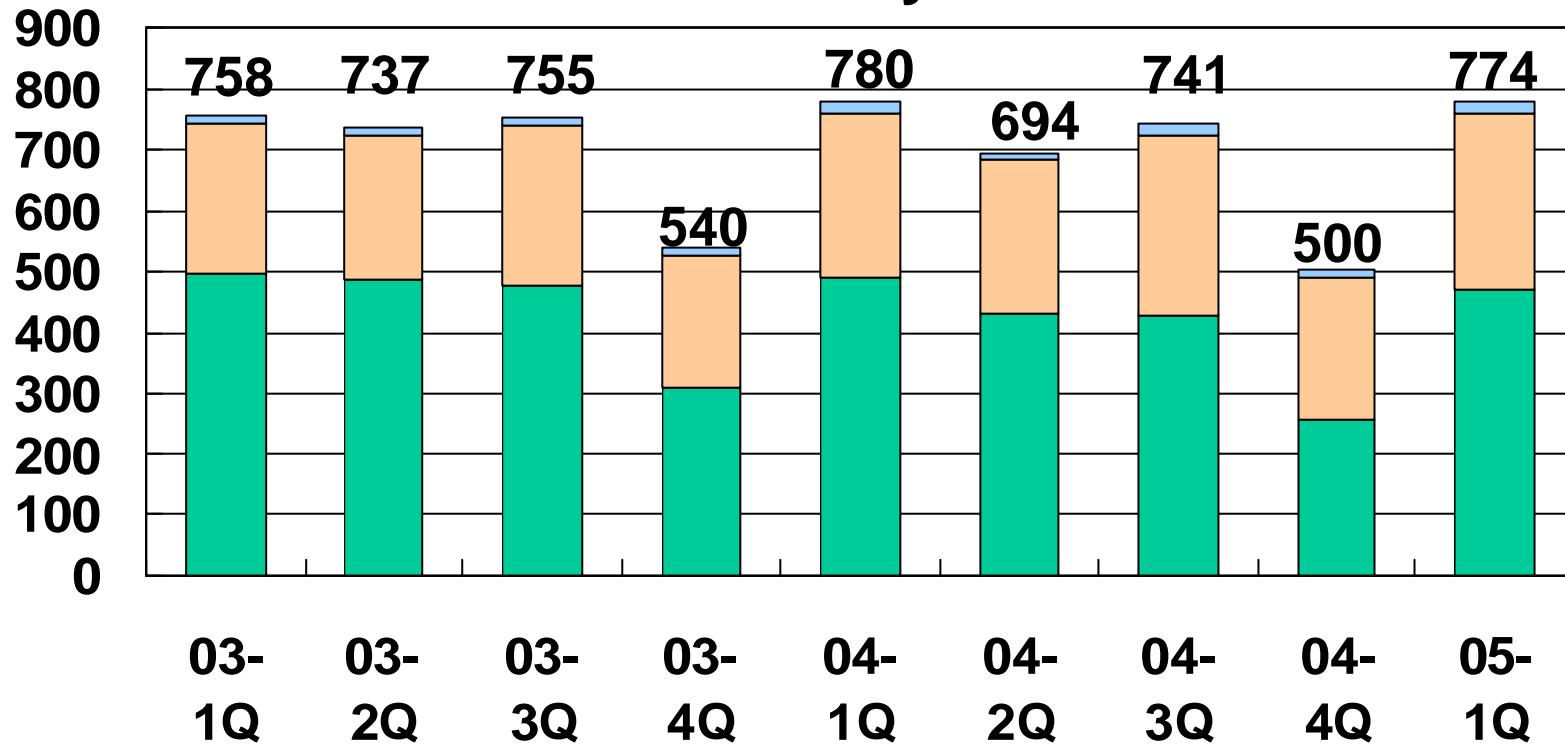
New&Other	37	33	37	40	39	37	39	37	39
AA	189	219	176	211	217	212	213	221	230
BS	279	188	130	142	298	169	144	161	327

- ◆ The difference between the total results for all business lines and consolidated orders is from internal transactions, which have been eliminated.

Orders Backlog

Unit: Hundred millions of yen

Quarterly



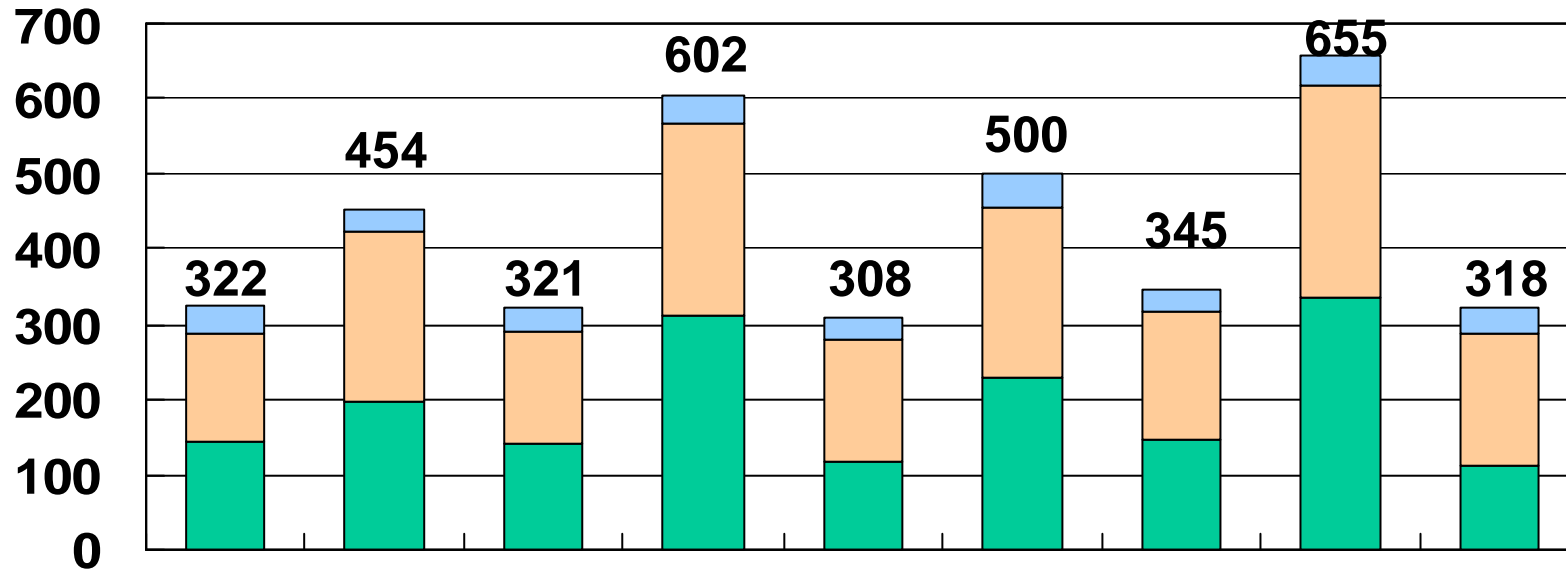
New&Other	16	13	18	17	24	16	20	14	20
AA	245	239	262	216	270	253	296	235	291
BS	498	487	478	309	489	429	428	254	468

◆ The difference between the total results for all business lines and consolidated orders backlog is from internal transactions, which have been eliminated.

Sales

Unit: Hundred millions of yen

Quarterly



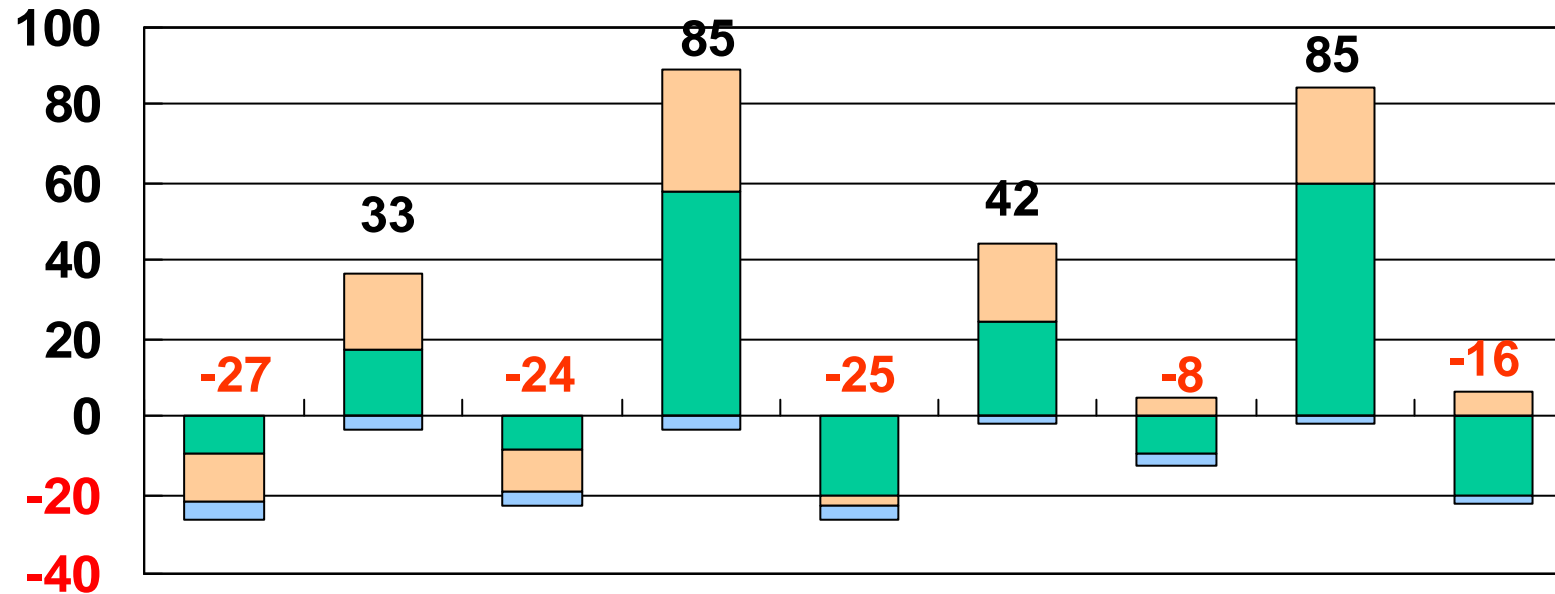
	03-1Q	03-2Q	03-3Q	03-4Q	04-1Q	04-2Q	04-3Q	04-4Q	05-1Q
New&Other	37	35	33	41	32	45	34	43	33
AA	146	226	153	257	163	229	170	282	174
BS	143	198	139	311	118	228	145	335	113

◆ The difference between the total results for all business lines and consolidated sales is from internal transactions, which have been eliminated.

Operating Income

Unit: Hundred millions of yen

Quarterly

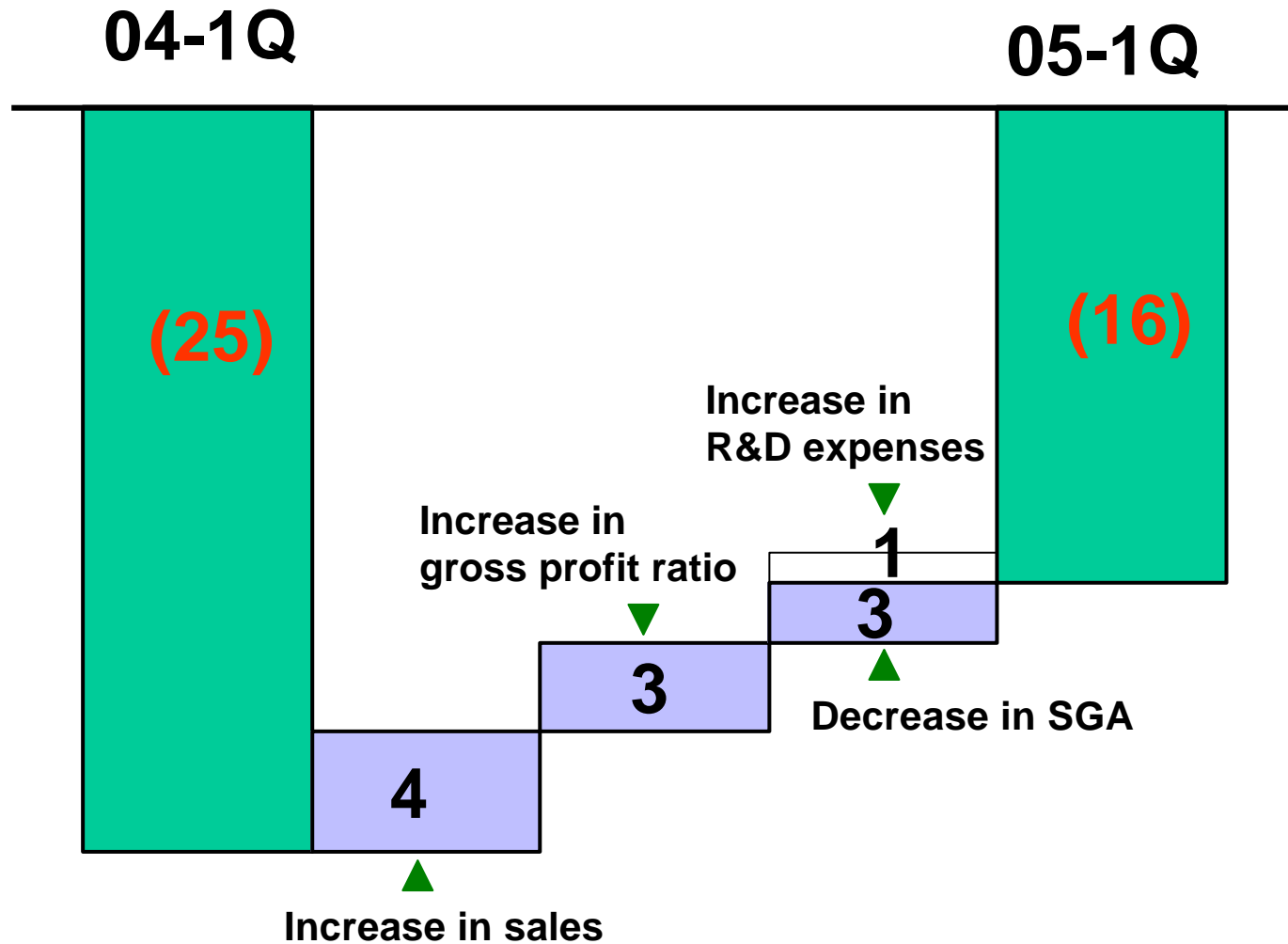


	03-1Q	03-2Q	03-3Q	03-4Q	04-1Q	04-2Q	04-3Q	04-4Q	05-1Q
New&Other	-4	-4	-4	-3	-3	-2	-3	-2	-2
AA	-13	20	-11	31	-3	20	5	25	7
BS	-9	17	-8	58	-20	24	-9	60	-20

◆ The difference between the total results for all business lines and consolidated operating income is from internal transactions, which have been eliminated.

Change in Operating Income

Unit: Hundred millions of yen

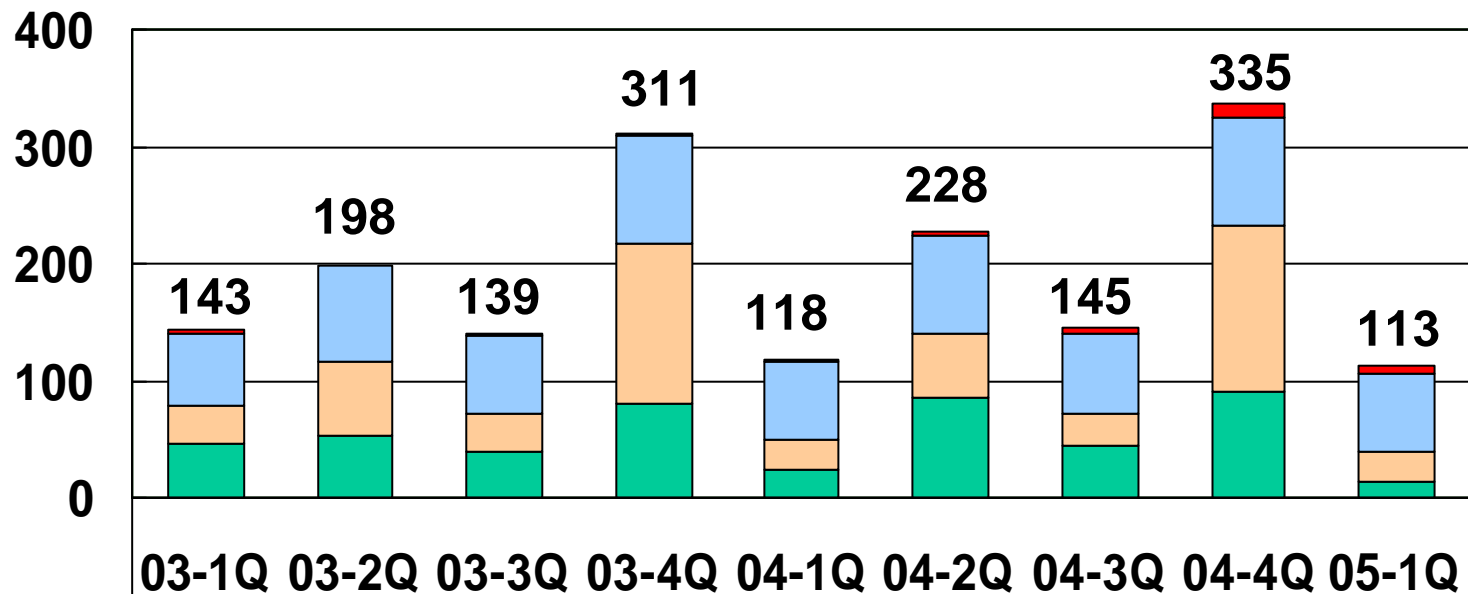


Sales

Building Systems Business

Unit: Hundred millions of yen

Quarterly



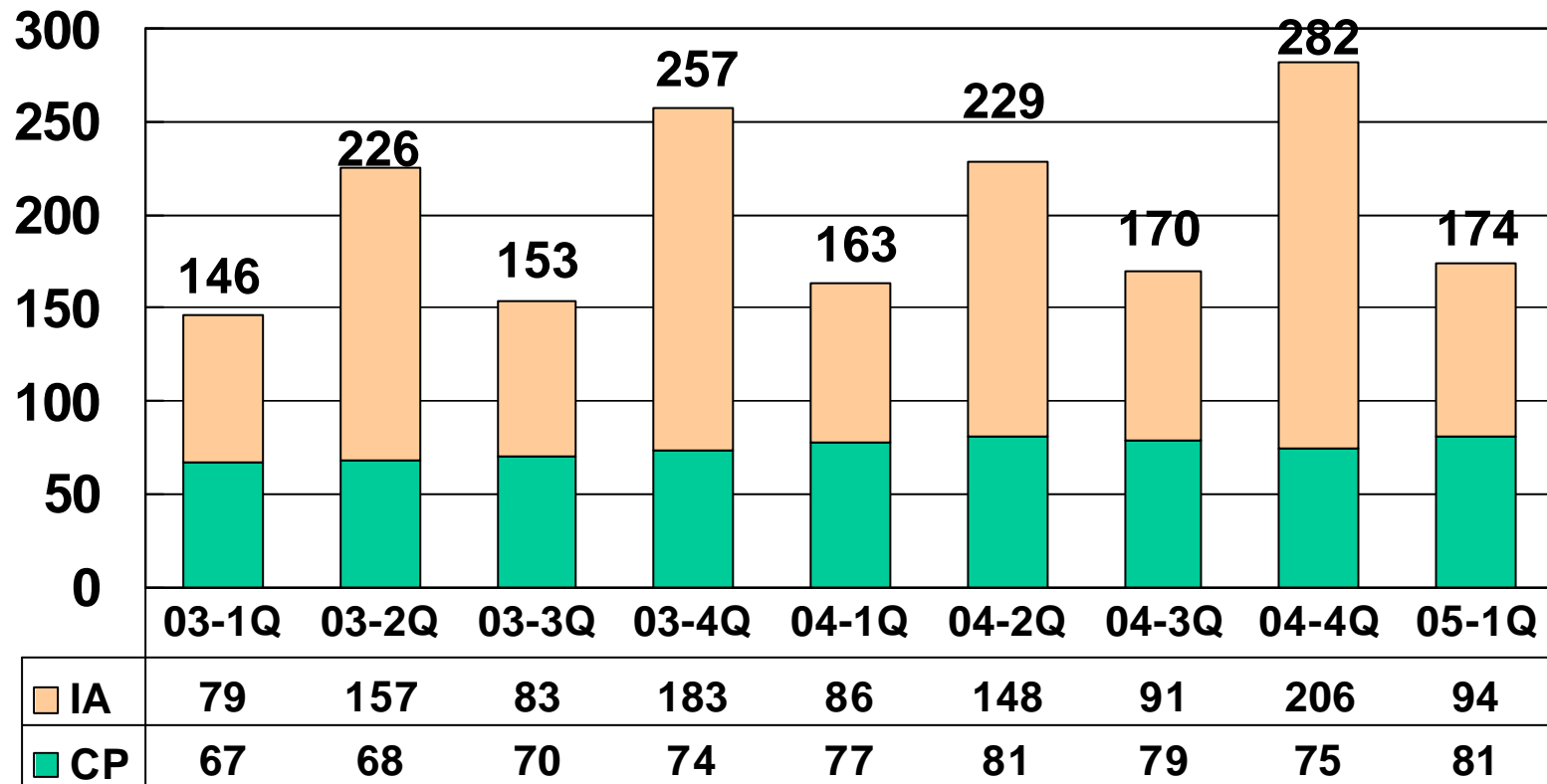
Others	2	1	1	3	4	5	5	12	8
Serv.&Mainte.	63	81	68	91	66	82	69	92	67
Exist. Bldg.	32	63	32	136	26	57	27	142	24
New Bldg.	46	53	39	81	22	84	43	89	14

Sales

Advanced Automation Business

Unit: Hundred millions of yen

Quarterly



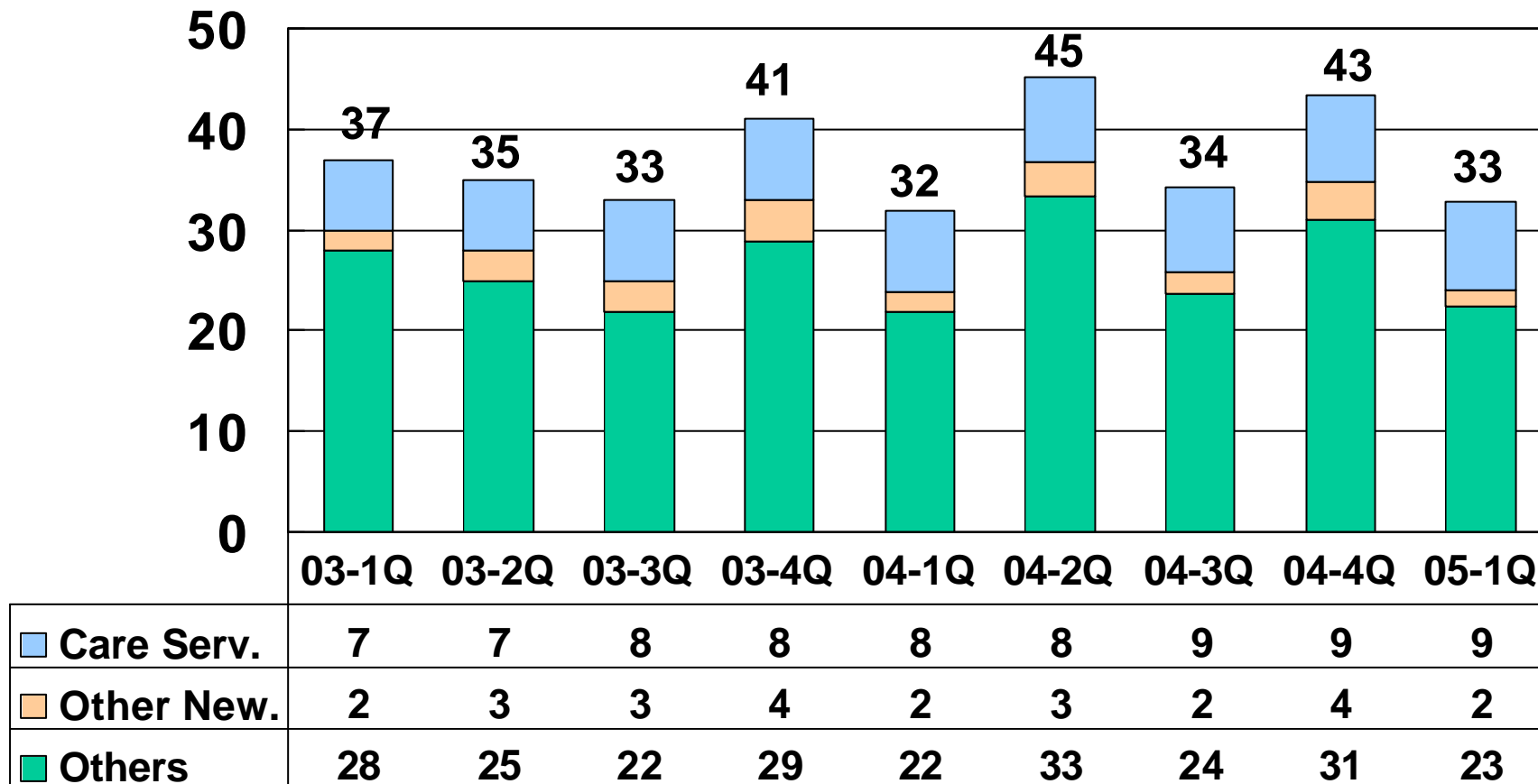
* IA: Industrial Automation * CP: Control Products

Sales

New & Other Businesses

Unit: Hundred millions of yen

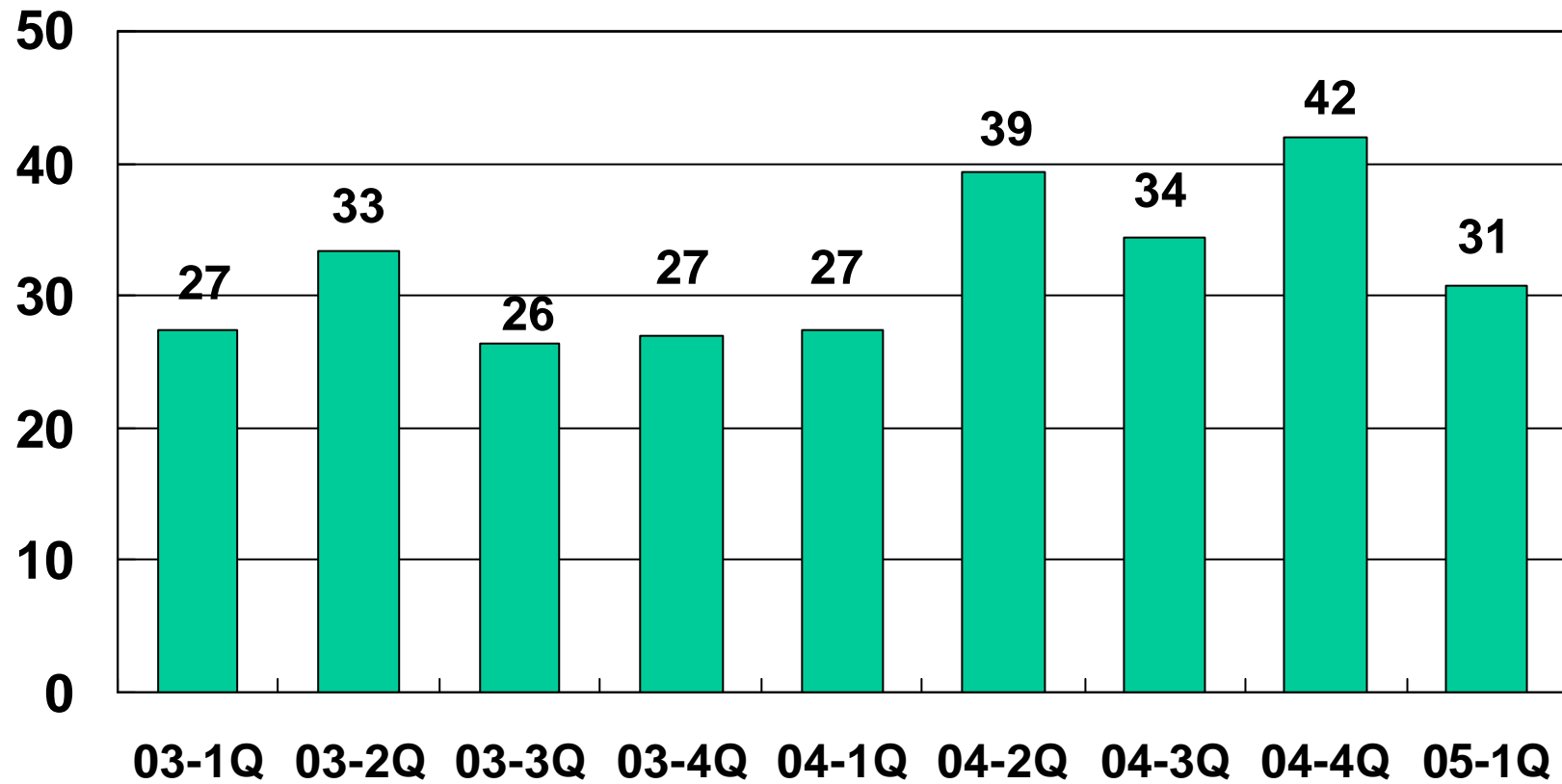
Quarterly



Overseas Sales

Unit: Hundred millions of yen

Quarterly



Balance Sheets

(Millions of yen)

	<u>FY2004</u> <u>2004/6</u>	<u>FY2004</u> <u>2005/3</u>	<u>FY2005</u> <u>2005/6</u>	<u>Dif</u> <u>(05/6-04/6)</u>	<u>Dif</u> <u>(05/6-05/3)</u>
Cash	32,511	38,319	27,004	(5,507)	(11,315)
Accounts rec. -trade	53,009	66,577	53,026	17	(13,551)
Inventories	23,189	16,455	22,740	(450)	6,285
Net P.P.E.	15,675	15,075	14,665	(1,010)	(410)
Investment securities	11,587	14,475	13,731	2,145	(744)
Others	24,614	21,685	32,319	7,705	10,633
Total Assets	160,585	172,586	163,484	2,899	(9,102)
Accounts pay. -trade	27,706	30,595	29,606	1,900	(989)
S.T. borrowings and L.T. debt	7,762	5,830	3,895	(3,868)	(1,936)
Liability for employees' retirement benefits	11,570	11,493	11,768	199	275
Others	21,537	24,310	20,315	(1,222)	(3,994)
Total Liabilities	68,575	72,228	65,585	(2,990)	(6,643)
Minority interest	402	510	532	130	22
Shareholders' equity	91,607	99,848	97,367	5,760	(2,481)
Total	160,585	172,586	163,484	2,899	(9,102)